

Our Growth Continues...



New Market Penetration

Cost Control

Effective Utilisation of Funds

Sales up by 91%

Net Profit up by 75%

EPS up by 16%

Unaudited Financial Results for the Quarter ended on 30th June, 2008

Rs. in Lakhs

Sr. No.	Particulars	Quarter Ended 30/06/2008 (Unaudited)	Quarter Ended 30/06/2007 (Unaudited)	Year Ended 31/03/2008 (Audited)
1	Net Sales/ Income from Operation	69,274	36,358	2,04,431
2	Other Income	339	138	1,290
3	Total Income (1+2)	69,613	36,496	2,05,721
4	Expenditure -			
	A) Increase/ Decrease in Stock in Trade and Work in Progress	(2,982)	(1,637)	(3,987)
	B) Consumption of Raw Materials	55,950	30,838	1,55,298
	C) Purchase of Traded Goods	3,624	259	17,430
	D) Employees Cost	305	115	784
	E) Depreciation	511	255	1,215
	F) Other Expenditure	4,782	2,229	13,010
	Total	62,190	32,059	1,83,750
5	Interest	1,190	884	3,748
6	Exceptional Items	0	0	0
7	Profit from Ordinary Activities before Tax	6,233	3,553	18,223
8	Tax Expenses -			
	Current Tax	1,513	1,049	3,454
	Deferred Tax	618	154	2,699
9	Net Profit from Ordinary Activities after Tax	4,102	2,350	12,070
10	Extra Ordinary items (Net of Tax expenses)	0	0	0
11	Net Profit for the period	4,102	2,350	12,070
12	Equity Share Capital (F.V. Re. 1/- each)	3,324	2,209	3,324
13	Reserves excluding Revaluation Reserve	0	0	61,005
14	Basic EPS before/ after Extra-ordinary Item (in Rs.)	1.23	1.06	4.48
15	Diluted EPS before/ after Extra-ordinary Item (in Rs.)	1.21	0.98	4.07
16	Public shareholding			
	Number of Shares	221692019	156078810	223083019
	Percentage of Shareholding	66.69%	70.65%	67.11%

Segmentwise Revenue, Results & Capital employed under clause 41 of Listing Agreement

Rs. in Lakhs

Sr. No.	Particulars	Quarter Ended 30/06/2008 (Unaudited)	Quarter Ended 30/06/2007 (Unaudited)	Year Ended 31/03/2008 (Audited)
1.	Segment Revenue			
	Solvent (Including Oil & Refinery)	67,686	34,972	2,00,127
	Vanaspati Division	1,920	1,562	4,987
	Power Division	703	107	433
	Total	70,309	36,641	2,05,547
	Less: Inter segment revenue	997	268	1,042
	Net Sales/ Income from Operation	69,312	36,373	2,04,505
	Less : Excise Duty	38	15	74
	Net Sales	69,274	36,358	2,04,431
2.	Segment Results			
	Profit(+)/ Loss(-) before Tax & Interest from each segment			
	Solvent (Including Oil & Refinery)	6,895	4,247	21,280
	Vanaspati Division	64	136	510
	Power Division	464	54	181
	Total	7,423	4,437	21,971
	Less:			
	(1) Interest & Other Unallocable Expenditure (Net of Unallocable Income)	1,190	884	3,748
	Profit before Tax	6,233	3,553	18,223
3.	Capital Employed: (Segment Assets - Segment Liabilities)			
	Solvent (Including Oil & Refinery)			68,820
	Vanaspati Division			2,691
	Power Division			15,738
	Unallocated			(13,681)
	Total			73,568

NOTES

- The above results were approved by Audit Committee on July 26th, 2008 and by Board of Directors in its meeting held today i.e., on July 28th, 2008.
- Previous figures of the results have been re-arranged/ re-grouped.
- The Consolidated results have been prepared in accordance with the AS-21 and AS-27 issued by the Institute of Chartered Accountants of India.
- Consolidated figure are as follows:

	For the Quarter ending on 30/06/2008	For the Quarter ending on 30/06/2007	For the Year ending on 31/03/2008
1. Turnover	Rs. 69,286 lakhs	Rs. 36,358 lakhs	Rs. 2,04,433 lakhs
2. PAT	Rs. 4,012 lakhs	Rs. 2,350 lakhs	Rs. 11,998 lakhs
3. EPS	Rs. 1.21	Rs. 1.06	Rs. 4.47
4. DPS	Rs. 1.19	Rs. 0.98	Rs. 4.06

- The Board of Directors have recommended Final dividend of 18% (Rs. 0.18 per equity share of Re. 1/- each) for the financial year 2007-08.
- Summary of Investors complaints: Opening - Nil, Received during the quarter - 42, Resolved - 42 and Closing - Nil

By Order of the Board

Place : Delhi
Date : 28th July, 2008

K S OILS LTD. - Regd. Office : Jiwaji Ganj, Morena - 476 001 M.P., India.

Ramesh Chand Garg
Chairman