

ADDENDUM TO THE PROCESS LETTER ON THE SALE OF THE WIND MILL  
UNDERTAKING(S) OF K. S. OILS LIMITED

1. In exercise of the rights available to the Lenders pursuant to Section 4.3.1(q) of the Process Letter, the Lenders hereby extend the dates stipulated in the Process Letter for seeking clarifications/queries and the Due Date for submission of EOI to the extent set forth below:

1.1. Extension of date for seeking clarifications / queries

1.1.1. The last date for the Bidders for seeking clarifications to the Process Letter stands extended upto 5:00 PM, 23<sup>rd</sup> October, 2013.

1.1.2. Therefore, clarifications, if any, can be sought by sending an email, on or before 5:00 PM, 23<sup>rd</sup> October, 2013 to:

[asset.sales@sbicaps.com](mailto:asset.sales@sbicaps.com)

*All references to the last date for seeking clarifications to the Process Letter (including under Section 4.4.1 and Section 5 of the Process Letter) stand amended from 5:00 PM, 17<sup>th</sup> September, 2013 to 5:00 PM, 23<sup>rd</sup> October, 2013.*

1.2. Extension of date for responding to clarifications / queries

1.2.1. In continuation of the modification / amendment to the Process Letter as above, the responses / clarifications to the request(s) of the Bidder(s) seeking clarifications, shall, if deemed necessary by the Lenders or the Advisors, at their discretion, be issued on or prior to 11<sup>th</sup> November, 2013.

1.2.2. The Lenders or the Advisors reserve the right not to respond to the clarifications sought / queries raised or defer answering any queries, at their sole discretion. Nothing in this amendment shall be taken or read as compelling or requiring the Lenders or the Advisors to respond to clarifications sought / queries raised.

1.2.3. The response to clarifications sought / queries raised along with the queries / clarifications shall be uploaded on Company's website <http://www.ksoils.com>

*All references to the last date for issuing responses to the queries raised / clarifications sought to the Process Letter (including under Section 5 of the Process Letter) stand amended to 11<sup>th</sup> November, 2013.*

1.3. Extension of Due Date

1.3.1. In continuation of the modifications / amendments to the Process Letter as above, the Due Date for receiving the EOIs is hereby extended to 5:00 PM on 21<sup>st</sup> November, 2013.

1.3.2. In continuation of the modifications / amendments to the Process Letter as above, the date of opening of EOIs is hereby extended to 5:00 PM on 25<sup>th</sup> November, 2013.

1.3.3. Additionally, Section 5 of the Process Letter is hereby amended and replaced with the following as the new Section 5 of the Process Letter:

“5. **Schedule of the Bid Process**

*The Lenders shall endeavour to adhere to the following schedule:*

<b><i>Date</i></b>	<b><i>Event</i></b>
<b><i>First Stage: Pre-Qualification of Bidders</i></b>	
<i>Day X (2<sup>nd</sup> September, 2013)</i>	<i>Issue of the Process Letter</i>
<i>Day X + [45 Days]</i>	<i>Obtaining approval from the shareholders by Postal Ballot.</i>
<i>Day X + [51 Days]</i>	<i>Submission of written clarifications / amendments, if any, on the Process Letter so as to reach the Lenders by 5:00 PM, 23<sup>rd</sup> October, 2013</i>
<i>Day X + [70 Days]</i>	<i>Response to queries / amendments to the Process Letter, 11<sup>th</sup> November, 2013.</i>
<i>Day X + [80 Days]</i>	<i>Due Date for submission of EOIs, 21<sup>st</sup> November, 2013</i>
<i>Day X + [84 Days]</i>	<i>Announcement of Pre-Qualified Bidders, 25<sup>th</sup> November, 2013</i>
<i>Day X + [90 Days]</i>	<i>Approval from the MCL, 1<sup>st</sup> December, 2013</i>
<i>Day X + [93 Days]</i>	<i>Issuance of Final Selection Notice, 4<sup>th</sup> December, 2013</i>
	<b><i>Second Stage: Selection of Successful Bidder</i></b> <i>(To be provided in the Final Selection Notice)</i>

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*All references to the Due Date for submission of the EOIs (including under Section 4 and Section 5 of the Process Letter) stand amended from 5:00 PM, 1<sup>st</sup> November, 2013 to 5:00 PM, 21<sup>st</sup> November, 2013. Further, all reference to the date of opening of EOI in the Process Letter stand amended from 10:00 A.M, 5<sup>th</sup> November, 2013 to 10:00 A.M, 25<sup>th</sup> November, 2013.*