

Tasting **SUCCESS**, year after year.



Unaudited Financial Results for the Quarter ended 30th June, 2007

Sr. No.	Particulars	Quarter Ended 30.06.07 (Unaudited)	Quarter Ended 30.06.06 (Unaudited)	Year Ended 31.03.07 (Audited)
1	Gross Sales	36648	21652	108785
	Less : Excise Duty	15	4	38
	Net Sales/Income From Operation	36633	21648	108747
2	Other Income	127	12	107
3	Total Expenditure	32063	20389	99479
	A) Increase/Decrease in Stock in Trade	-1634	2361	2883
	B) Consumption of Raw Materials	31301	16485	89370
	C) Staff Cost	104	46	250
	D) Other Expenditure	2292	1497	6976
4	Interest	884	197	1535
5	Depreciation	255	83	452
6	Profit before Extra Ordinary item	3558	991	7388
7	Extra Ordinary items		0	0
8	Profit before Tax	3558	991	7388
9	Provision for Taxation	1197	140	1656
10	Net Profit	2361	851	5732
11	Equity Share Capital (F.V. Rs. 10/- each)	2209	839	2209
12	Reserves excluding Revaluation Reserve	0	0	14342
13	Basic EPS for the period (Weighted Average) (Not Annualised) (Rs.)	10.68	5.07	30
14	Aggregate of Non Promoter Shareholding Number of Shares	15607881	5825925	15607881
	Percentage of Shareholding	70.65%	69.41%	70.65%

Segmentwise Revenue, Results & Capital employed under Clause 41 of Listing Agreement.

Sr. No.	Particulars	Quarter Ended 30.06.07 (Unaudited)	Quarter Ended 30.06.06 (Unaudited)	Year Ended 31.03.07 (Audited)
1	Segment Revenue			
	Solvent (Including Oil & refinery)	34979	20250	104033
	Vanaspatti Division	1562	1329	4540
	Power Division	107	73	174
	Total	36648	21652	108747
	Less: Inter segment Revenue	272	223	1696
	Net Sales/Income	36376	21429	107051
	Less : Excise Duty	15	4	38
	Net Sales	36361	21425	107013
2	Segment Results Profit(+)/Loss(-) before Tax & Interest from each segment			
	Solvent (Including Oil & refinery)	4252	883	8345
	Vanaspatti Division	136	250	469
	Power Division	54	55	109
	Total	4442	1188	8923
	Less: (1) Interest & Other Unallocable expenditure (Net of Unallocable Income)	884	197	1535
	Profit before Tax	3558	991	7388
3	Capital Employed: (Segment Assets - Segment Liabilities)			
	Solvent (Including Oil & refinery)			25085
	Vanaspatti Division			2505
	Power Division			3777
	Unallocated			0
	Total			31367

NOTES:

- The above financial results were reviewed by the Audit committee and were adopted by the Board of Directors at its meeting held on Monday, 30th July, 2007.
- During the quarter under review, the Company has paid final dividend @15% for the year 2006-2007, as approved by the members at the Annual General Meeting of the Company held on 23rd June, 2007.
- The Equity Shares of the Company have been sub-divided from its nominal face value of Rs.10 each into face value of Rs.1 each as approved by the members at the Annual General Meeting of the Company held on 23rd June, 2007, and the Company had fixed 25th July, 2007 as the Record date for such sub-division. The post split shares of face value of Rs.1 each were credited into the respective demat accounts of members on 26th July, 2007.
- The Board of Directors of the Company at its meeting held on 14th July, 2007, have approved to issue 21,58,236 equity shares to non promoter and 23,86,635 warrants to promoters on preferential basis @ Rs. 419 per share / warrant (as may be adjusted for giving effect of sub-division of shares of the Company). The Board also decided to issue GDRs and FCCBs for an amount not exceeding an aggregate of US\$ 25 million and US\$ 35 million respectively. The Extraordinary General Meeting (EGM) for seeking Members approval for issuance of aforesaid securities on preferential basis will be held on 8th August, 2007.
- Summary of Investor Complaints: Opening : Nil, Received During the Quarter: 26, Resolved : 26, Closing : Nil.

Place : Morena
Date : 30.07.07

By Order of the Board
For K. S. Oils Limited

Ramesh Chand Garg
Chairman

Sales up by 69%

Net Profit up by 177%

EPS up by 111%



K S Oils Limited
Delivering Health & Prosperity

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